

Meaningful Benefits for Everyday Life



LEGAL CLUB®





POSITIONING

PRODUCT

MECHANICS

POSITIONING

- No one is “demographically incorrect” for this program
- Employees don’t leave their problems in the parking lot
- “Absence management”
- Helping people

PRODUCT

THE FAMILY PROTECTION PLAN



**Free &
Discounted
Legal Care**



**Free Tax
Preparation
& Advice**



**Identity
Theft
Solutions**

FAMILY PROTECTION PLAN

HIGHLIGHTS

- Not Insurance
 - No exclusions or limitations on usage, no waiting periods, no limits on “pre-existing”
- Program includes the member’s spouse or domestic partner, dependent children, and dependent individuals living in the plan member’s home such as a parent or grandparent.
- To use the plan immediately, call Legal Club at 800-305-6816
- Fulfillment package will arrive in approximately 10 business days

FAMILY PROTECTION PLAN

COMPONENTS

FREE AND DISCOUNTED LEGAL CARE

- A. FREE
- B. Deeply Discounted
- C. Reduced hourly rate

For more information
visit legalclub.com

LCOAagents

- FREE Simple Will with FREE Annual Updates
- FREE initial consultation for each new legal matter
- Discounted rates on:
Estate Planning, Residential Real Estate Document Review, Family Law, Traffic Ticket Defense
*Example: - **Simple Will with Minor's Trust \$300** - **Uncontested Divorce \$750***
- Items that don't fit in A or B are handled at the discounted hourly rate
- Plan attorneys have contracted to charge 40% off their normal hourly rate, with a minimum of \$125 per hour, for legal care beyond the free and discounted services
- **Online Legal Forms**
A wide-ranging selection of free and discounted self-service forms to create legally valid documents using our online forms catalog. Forms are state specific and include Last Will and Testament, Bill of Sale, Landlord/Tenant Agreements, Leases, Power of Attorney and many more.

FAMILY PROTECTION PLAN

COMPONENTS

FREE TAX PREPARATION AND ADVICE

Access to personal tax benefits including free tax return preparation and unlimited, toll-free, tax related advice.

- **FREE** Annual Federal and State Tax Return preparation*
- **Save between \$250 and \$300 every year** on preparation of tax return
- Unlimited tax advice / IRS Audit assistance
- Review of prior year's tax return*
- Member portal with tax tips, tax law changes, tax organization area, IRS audit area, IRS notification area and Member advice online

* Limit 1 per household, includes most common schedules

FAMILY PROTECTION PLAN

COMPONENTS

IDENTITY THEFT SOLUTIONS - *PREVENTION* | *RESTORATION* | *INSURANCE*

PREVENTION:

- **1-or 3-Bureau Credit Monitoring*** - *FPP EXTRA or FPP PLUS only*
 - Alerts employee to changes reported to national credit bureaus.
- **Privacy Plus Software to help prevent online ID Theft**
 - Protects personal information and internet activity from cybercriminals, hackers and spying with Virtual Private Network (VPN), Secure Data Vault, Secure Email Account and Password manager.
- **Preventative Identity Monitoring***
 - Scours the internet to identify the illegal trade and sale of personal information.
- **Bank Takeover Monitoring**
 - Watches for new bank and credit card account activity. Alerts employee if someone tries to open a bank account or credit card using their Social Security number or other personal information.
- **Social Media Monitoring (Cyberbullying)**
 - Monitors employee's children's social networks for objectionable content.
- **Sex Offender Monitoring**
 - Provides reports of existing and newly registered sex offenders living in employee's area

* Limited only to the member. This is only an outline of benefits. See the Legal Club website www.legalclub.com for a complete description of benefits.

FAMILY PROTECTION PLAN

COMPONENTS

IDENTITY THEFT SOLUTIONS - *PREVENTION* | *RESTORATION* | *INSURANCE*

RESTORATION:

- **Identity Theft Restoration**
 - Assists with full service restoration by certified identity theft risk management specialists who will help with restoration of identity to pre-theft state.
- **Lost or Stolen Credit Card Assistance / Document Recovery Services**
 - In the event your identification or credit cards are misplaced or stolen, Privacy Advocates will help cancel, replace and prevent fraud.

INSURANCE:

- **\$1,000,000 of Identity Theft Insurance***
 - Available with a zero deductible in all 50 states

* Limited only to the member

MECHANICS

- “Paper or electronic”?
- Bolts on to anything: PLANE, Lawson, All App, Common Census, SELERIX
- Great for call center
- Yes or No question
- Yes or No enrollment
- No comebacks

Legal Club Family Protection Plan Configurations

| | | |
|--|--|--|
| Free & Discounted Legal Care | Free & Discounted Legal Care | Free & Discounted Legal Care |
| Online Legal Forms | Online Legal Forms | Online Legal Forms |
| Tax Preparation & Advice Includes: Free Federal and state tax return | Tax Preparation & Advice Includes: Free Federal and state tax return | Tax Preparation & Advice Includes: Free Federal and state tax return |
| Privacy Plus Software including: Data Vault, Secure Email, Virtual Private Network (VPN), and Password Manager | Privacy Plus Software including: Data Vault, Secure Email, Virtual Private Network (VPN), and Password Manager | Privacy Plus Software including: Data Vault, Secure Email, Virtual Private Network (VPN), and Password Manager |
| 3-Bureau Credit Monitoring | 1-Bureau Credit Monitoring | N/A |
| Preventative Identity Monitoring | Preventative Identity Monitoring | Preventative Identity Monitoring |
| Bank Account Take Over Monitoring | Bank Account Take Over Monitoring | Bank Account Take Over Monitoring |
| Sex Offender Monitoring | Sex Offender Monitoring | Sex Offender Monitoring |
| Social Media Monitoring (Cyberbullying) | Social Media Monitoring (Cyberbullying) | Social Media Monitoring (Cyberbullying) |
| Fully Managed Restoration | Fully Managed Restoration | Fully Managed Restoration |
| Lost / Stolen Credit Card Assistance | Lost / Stolen Credit Card Assistance | Lost / Stolen Credit Card Assistance |
| \$1,000,000 Insurance Policy | \$1,000,000 Insurance Policy | \$1,000,000 Insurance Policy |
| Email Alerts | Email Alerts | Email Alerts |
| N/A | N/A | N/A |
| N/A | N/A | N/A |
| FPP PLUS \$20 per employee per month | FPP EXTRA \$18 per employee per month | FPP \$16 per employee per month |

This is only an outline of benefits. For a complete description of benefits, terms and conditions, please visit legalclub.com.

** Limit one per household*

*** Credit Monitoring, Identity Monitoring and Insurance are limited only to the member*

Family Protection Plan PRICING

| FAMILY PROTECTION PLAN <i>PLUS</i> | FAMILY PROTECTION PLAN <i>EXTRA</i> | FAMILY PROTECTION PLAN |
|---|--|--|
| \$20 per employee per month | \$18 per employee per month | \$16 per employee per month |
| \$9.23 per paycheck | \$8.31 per paycheck | \$7.39 per paycheck |

Assumes bi-weekly pay periods

THANK YOU

Donald A. Rowe, RHU

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LEGAL CLUB®



legalclub.com

Legal Club is a proud partner of BCRF, donating 2% of revenue from new group cases each year.

