LEGAL CLUB®

LEGAL CLUB

POSITIONING

PRODUCT

MECHANICS

POSITIONING

- No one is “demographically incorrect” for this program
- Employees don’t leave their problems in the parking lot
- “Absence management”
- Helping people

PRODUCT

THE
FAMILY PROTECTION PLAN

Free & Discounted Legal Care

Free Tax Preparation & Advice

Identity Theft Solutions

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FAMILY PROTECTION PLAN

HIGHLIGHTS

- Not Insurance
  - No exclusions or limitations on usage, no waiting periods, no limits on “pre-existing”
- Program includes the member’s spouse or domestic partner, dependent children, and dependent individuals living in the plan member’s home such as a parent or grandparent.
- To use the plan immediately, call Legal Club at 800-305-6816
- Fulfillment package will arrive in approximately 10 business days
- **The Family Protection Plan EXTRA is only $7.38 per employee per bi-weekly pay period, including all dependents.**

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FAMILY PROTECTION PLAN

COMPONENTS

FREE AND DISCOUNTED LEGAL CARE

A. FREE
B. Deeply Discounted
C. Reduced hourly rate

For more information visit legalclub.com

LCOAagents

- FREE Simple Will with FREE Annual Updates
- FREE initial consultation for each new legal matter
- Discounted rates on:
  Estate Planning, Residential Real Estate Document Review, Family Law, Traffic Ticket Defense
  Example: - ***Simple Will with Minor's Trust $300*** - ***Uncontested Divorce $750***
- Items that don't fit in A or B are handled at the discounted hourly rate
- Plan attorneys have contracted to charge 40% off their normal hourly rate, with a minimum of $125 per hour, for legal care beyond the free and discounted services
- **Online Legal Forms**
  A wide-ranging selection of free and discounted self-service forms to create legally valid documents using our online forms catalog. Forms are state specific and include Last Will and Testament, Bill of Sale, Landlord/Tenant Agreements, Leases, Power of Attorney and many more.

This is only an outline of benefits. See the Legal Club website www.legalclub.com for a complete description of benefits.

FAMILY PROTECTION PLAN

COMPONENTS

FREE TAX PREPARATION AND ADVICE

Access to personal tax benefits including free tax return preparation and unlimited, toll-free, tax related advice.

- **FREE** Annual Federal and State Tax Return preparation*
- **Save between $250 and $300 every year** on preparation of tax return
- Unlimited tax advice / IRS Audit assistance
- Review of prior year's tax return*
- Member portal with tax tips, tax law changes, tax organization area, IRS audit area, IRS notification area and Member advice online

* Limit 1 per household, includes most common schedules

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FAMILY PROTECTION PLAN

COMPONENTS

IDENTITY THEFT SOLUTIONS - *PREVENTION* | *RESTORATION* | *INSURANCE*

PREVENTION:

- **Privacy Plus Software to help prevent online ID Theft**
  - Protects personal information and internet activity from cybercriminals, hackers and spying with Virtual Private Network (VPN), Secure Data Vault, Secure Email Account and Password manager.
- **Preventative Identity Monitoring***
  - Scours the internet to identify the illegal trade and sale of personal information.
- **Bank Takeover Monitoring**
  - Watches for new bank and credit card account activity. Alerts employee if someone tries to open a bank account or credit card using their Social Security number or other personal information.
- **Social Media Monitoring (Cyberbullying)**
  - Monitors employee's children's social networks for objectionable content.
- **Sex Offender Monitoring**
  - Provides reports of existing and newly registered sex offenders living in employee's area

* Limited only to the member. This is only an outline of benefits. See the Legal Club website www.legalclub.com for a complete description of benefits.

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FAMILY PROTECTION PLAN

COMPONENTS

IDENTITY THEFT SOLUTIONS - *PREVENTION* | *RESTORATION* | *INSURANCE*

RESTORATION:

- **Identity Theft Restoration**
  - Assists with full service restoration by certified identity theft risk management specialists who will help with restoration of identity to pre-theft state.
- **Lost or Stolen Credit Card Assistance / Document Recovery Services**
  - In the event your identification or credit cards are misplaced or stolen, Privacy Advocates will help cancel, replace and prevent fraud.

INSURANCE:

- **$1,000,000 of Identity Theft Insurance***
  - Available with a zero deductible in all 50 states

* Limited only to the member

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MECHANICS

- “Paper or electronic”?
- Bolts on to anything: PLANE, Lawson, All App, Common Census, SELERIX
- Great for call center
- Yes or No question
- Yes or No enrollment
- No comebacks

THANK YOU

Donald A. Rowe, RHU

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LEGAL CLUB®

legalclub.com

Legal Club is a proud partner of BCRF, donating 2% of revenue from new group cases each year.

BCRF BREAST CANCER RESEARCH FOUNDATION

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