

Meaningful Benefits for Everyday Life



LEGAL CLUB®





POSITIONING

PRODUCT

MECHANICS

POSITIONING

- No one is “demographically incorrect” for this program
- Employees don’t leave their problems in the parking lot
- “Absence management”
- Helping people

PRODUCT

THE FAMILY PROTECTION PLAN



**Free &
Discounted
Legal Care**



**Free Tax
Preparation
& Advice**



**Financial
Education
& Credit
Counseling**



**Identity
Theft
Solutions**



**LifeEvents™
Counseling**

FAMILY PROTECTION PLAN

HIGHLIGHTS

- Not Insurance
 - No exclusions or limitations on usage, no waiting periods, no limits on “pre-existing”
- Program includes the member’s spouse or domestic partner, dependent children, and dependent individuals living in the plan member’s home such as a parent or grandparent.
- To use the plan immediately, call Legal Club at 800-305-6816
- Fulfillment package will arrive in approximately 10 business days
- **The Family Protection Plan is only \$6.46 per employee per bi-weekly pay period, including all dependents**

FAMILY PROTECTION PLAN

COMPONENTS

FREE AND DISCOUNTED LEGAL CARE

- A. FREE
- B. Deeply Discounted
- C. Reduced hourly rate

For more information
visit legalclub.com

LCOAagents

- FREE Simple Will with FREE Annual Updates
- FREE initial consultation for each new legal matter
- Discounted rates on:
Estate Planning, Residential Real Estate Document Review, Family Law, Traffic Ticket Defense
Example: - Simple Will with Minor's Trust \$300 - Uncontested Divorce \$750
- Items that don't fit in A or B are handled at the discounted hourly rate
- Plan attorneys have contracted to charge 40% off their normal hourly rate, with a minimum of \$125 per hour, for legal care beyond the free and discounted services
- **Online Legal Forms**
A wide-ranging selection of free and discounted self-service forms to create legally valid documents using our online forms catalog. Forms are state specific and include Last Will and Testament, Bill of Sale, Landlord/Tenant Agreements, Leases, Power of Attorney and many more.

FAMILY PROTECTION PLAN

COMPONENTS

FREE TAX PREPARATION AND ADVICE

Access to personal tax benefits including free tax return preparation and unlimited, toll-free, tax related advice.

- **FREE** Annual Federal and State Tax Return preparation*
- **Save between \$250 and \$300 every year** on preparation of tax return
- Unlimited tax advice / IRS Audit assistance
- Review of prior year's tax return*
- Member portal with tax tips, tax law changes, tax organization area, IRS audit area, IRS notification area and Member advice online

* Limit 1 per household, includes most common schedules

FAMILY PROTECTION PLAN

COMPONENTS

FINANCIAL EDUCATION & CREDIT COUNSELING SERVICES

Counseling from experienced financial counselors on first-time home ownership, financial wellness tools, calculators, articles, and more.

Personalized Services 24/7

We provide you with personalized services 24 hours a day, 7 days a week via telephone and online tools:

- Complete financial assessment
- Certified credit counselors perform a complete credit and debt analysis
- Advice covering mortgages, refinancing, reverse mortgages

FAMILY PROTECTION PLAN

COMPONENTS

IDENTITY THEFT SOLUTIONS - *PREVENTION* | *RESTORATION* | *INSURANCE*

PREVENTION:

- **Keylogging Defense System™**
 - Helps prevent online identity theft by encrypting keystrokes at the keyboard level, thus allowing you to safely browse, shop or bank online.
- **Preventative Identity Monitoring***
 - Scours the internet to identify the illegal trade and sale of personal information.

RESTORATION:

- **Identity Theft Restoration**
 - Assists with full service restoration by certified identity theft risk management specialists who will help with restoration of identity to pre-theft state.
- **Lost or Stolen Credit Card Assistance / Document Recovery Services**
 - In the event your identification or credit cards are misplaced or stolen, Privacy Advocates will help cancel, replace and prevent fraud.

INSURANCE:

- **\$1,000,000 of Identity Theft Insurance***
 - Available with a zero deductible in all 50 states

* Limited only to the member. This is only an outline of benefits. See the Legal Club website www.legalclub.com for a complete description of benefits.

FAMILY PROTECTION PLAN

COMPONENTS

LifeEvents™ COUNSELING

Toll-free, 24/7 365 day access to masters-level clinicians for personal consultation services

Comprehensive Services Proven Effective in Managing Personal Issues

Our advocates have specialized training in phone-based assessment and consultation proven effective in managing personal issues:

- 24-hour member advocate line
- Goal and success planning consultation
- Resource materials and follow-up

MECHANICS

- “Paper or electronic”?
- Bolts on to anything: PLANE, Lawson, All App, Common Census, SELERIX
- Great for call center
- Yes or No question
- Yes or No enrollment
- No comebacks

THANK YOU

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LEGAL CLUB®



legalclub.com

Legal Club is a proud partner of BCRF, donating 2% of revenue from new group cases each year.

